

## APPENDIX G

### DOCUMENTATION REQUIREMENTS<sup>(1)</sup>

In addition to the documentation requirements published by the American Medical Association in the Physicians' Current Procedural Terminology book, L&I or Self-Insurer has additional reporting and documentation requirements to adequately manage industrial insurance claims.

L&I or self-insurer may request the following reports. No additional amount is payable for these reports as they are required to support billing. L&I's Report of Accident or the self-insurer's Physician's Initial Report are payable separately. "Narrative report" as used in the table below merely signifies the absence of a specific form. Office/chart notes are expected to be legible and in the SOAP-ER format as specified under CHARTING FORMAT. Level of service is based on the documentation of services and the medical/clinical complexity as defined in the CPT Evaluation & Management (E/M) coding requirements.

Service	Code(s)	Requirements
Case Management, Telephone Calls and Online Communications	CPT® 99366-99368 CPT® 99441-99444 CPT® 98966-98969	Documentation in the medical record should include: the date, the participants and their titles, the length of the call or visit, the nature of the call or visit, and any decisions made during the call.
Chiropractic Care Visit	Local 2050A & 2051A	Office/chart notes
	Local 2052A	Narrative report or office/chart notes showing the increased clinical complexity
Consultation	CPT® 99241-99255	Narrative consultation report (WAC 296-20-051) due to the insurer within 15 days of consult
Critical Care	CPT® 99291 & 99292	Narrative report or daily chart notes
Emergency Room	CPT® 99281 & 99282	Report of accident and ER report/notes in the hospital medical record.
	CPT® 99283-99285	Report of accident and ER report
Naturopathic Care Visit	Local 2130A, 2131A & 2132A	Narrative reports and report of accident
	Local 2133A	Chart notes
	Local 2134A	Narrative report
Hospital	CPT® 99221-99223	Report of accident and H&P
	CPT® 99231-99238	Narrative report or an interval progress note
Nursing Facility	CPT® 99301-99303	Narrative report or facility notes and orders
	CPT® 99311	Narrative or an interval progress note
	CPT® 99312 & 99313	Narrative report or facility notes and orders
Office Visit	CPT® 99201 & 99202	Report of accident and office/chart notes due to the insurer in 5 days
	CPT® 99203-99205	Report of accident and office/chart notes due to the insurer in 5 days
	CPT® 99211 & 99212	Office/chart notes
	CPT® 99213-99215	Narrative report or office/chart notes showing the increased level of complexity
Prolonged Services	CPT® 99354-99359	Narrative or office/chart notes showing dates and times

Service	Code(s)	Requirements
Psychiatric Services	CPT® 90804-90853	Narrative report
Standby	CPT® 99360	Narrative or office/chart notes showing dates and times
Miscellaneous	CPT® 99288 & 99499	Narrative report or emergency transport notes

See [WAC 296-20-06101](#) for any additional information